

RECORDED 25192-5 FILED

OCT 4 2011 -4 00 PM

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SURFACE TRANSPORTATION BOARD

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October 4, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Change in Reporting Marks and/or Road Numbers, dated as of November 4, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 25192.

The name and address of the party to the enclosed document are:

Lessee: Indiana Michigan Power Company, on behalf of
Indiana Michigan Power Statutory Trust-2004-A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Section Chief
November 4, 2011
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A description of the railroad equipment covered by the enclosed document
is:

Railcars previously marked COEH 7088 – COEH 7557 are to be remarked
to AEPX 7088 – AEPX 7557.

A short summary of the document to appear in the index is:

Statement of Change in Reporting Marks and/or Road Numbers

Also enclosed is a check in the amount of \$41 00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria".

Edward M Luria

EML/sem
Enclosures

RECORDATION NO. 25192 - J FILED

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**Indiana Michigan Power Company
On behalf of
Indiana Michigan Power Statutory Trust 2004-A
c/o Wilmington Trust Company, as Lessor Trustee
Rodney Square North
1100 North Market Street
Wilmington, DE 19890**

SURFACE TRANSPORTATION BOARD

November 4, 2011


Section Chief of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Re: Statement of Change in Reporting Marks and/or Road Numbers

Dear Section Chief:

Please be advised that the reporting marks and/or road numbers of the railcars identified in the attached Schedule A have been changed as set forth therein.

Indiana Michigan Power Company, as Lessee

By 

Name: Renée V. Hawkins

Title: Assistant Treasurer

SCHEDULE A

Recordation Numbers

Number	Reporting Marks
25192	COEH 7088-7557
25192-B	COEH 7088-7557
25192-A	COEH 7088-7192
25192-C	COEH 7088-7192
25192-D	COEH 7193-7317
25192-E	COEH 7193-7317
25192-F	COEH 7318-7437
25192-G	COEH 7318-7437
25192-H	COEH 7438-7557
25192-I	COEH 7438-7557

Reporting Marks and Road Numbers:

Railcars previously marked COEH 7088-7557 are to be remarked to AEPX 7088-7557

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated 11/4/11

Edward M Luria
Edward M Luria